

THE COMPANIES ACT
NOTICE OF THIRD MEETING OF CREDITORS

Scottish Re Group Limited [FSD 107 of 2017]
- in official liquidation (the **Company**)

TAKE NOTICE that the third meeting of the Company's creditors will be held on Thursday, 25 February 2021 at 11.00 a.m. (Cayman Islands time) by teleconference. The primary purpose of the meeting is to provide an update in relation to the Liquidation, discuss the third report to creditors and seek approval for the Remuneration Agreement and the Official Liquidator's fees and expenses.

Any creditor intending to participate in the meeting must send written notice of their intention to do so to the contact for enquiries below by no later than 5.00 p.m. (Cayman Islands time) on 22 February 2021. Dial in details will be provided upon confirmation of attendance.

Dated this 2nd day of February 2021.



Elizabeth Mackay
Official Liquidator

Contact for enquiries:

Brian Nounev
Kalo (Cayman) Limited, 38 Market Street
Suite 4208, PO Box 776
Canella Court, Camana Bay
Grand Cayman KY1-9006
Cayman Islands
Email: bnounev@kaloadvisors.com